INFRASTRUCTURE AND ITS ROLE IN BUILDING A HIGH TRUST SOCIETY





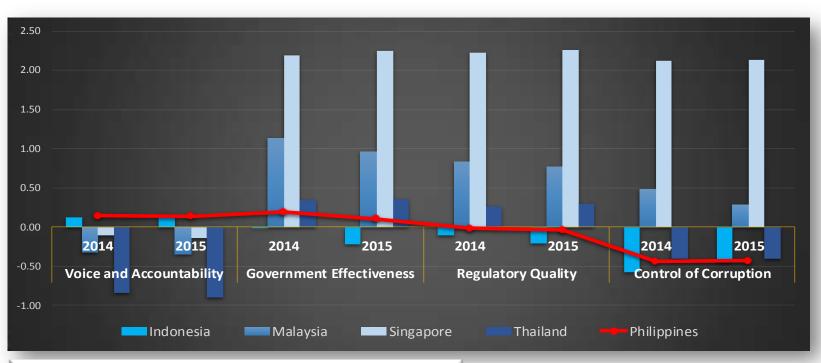
Vision of Filipinos for the Country

"By 2040, the Philippines is a prosperous middle class society where no one is poor. People live long and healthy lives and are smart and innovative. The country is a **high-trust society** where families thrive in vibrant, culturally diverse, and resilient communities."





The Philippines' Performance in the World Governance Indicators (WGI)



2nd Quarterly Seminar, July 26-29, 2017, L' Fisher Hotel, Bacolod City Philippine Association for Government Budget Administration (PAGBA) Inc.

Estimate: -2.5 (weak) to 2.5 (strong) governance performance

Source: World Bank



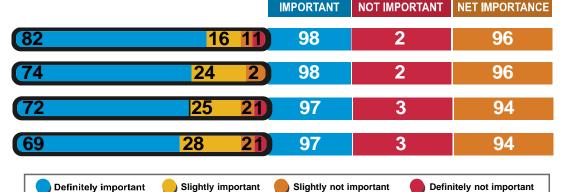
National Survey on the Aspirations of Filipino People

Eradication of Corruption

Fast and easy processes

Fast response

Enough avenues



- Interview Method: Face-to-face personal interviews using tablets
- Respondent Specications: Males/ Females, 15-50 years old, from ABCDE income homes
- Survey Area: Nationwide Urban/ Rural Philippines with representation of each region
- Sample Size: 10,000 respondents



"TRUST

sits at the heart of a fully functioning society"





Philippine Development Plan (PDP) 2017-2022

2040



MATATAG, MAGINHAWA AT PANATAG NA BUHAY

2022



TO LAY DOWN THE FOUNDATION FOR INCLUSIVE GROWTH A HIGH-TRUST AND RESILIENT SOCIETY, AND A GLOBALLY-COMPETITIVE KNOWLEDGE ECONOMY

"MALASAKIT" ENHANCING THE SOCIAL FABRIC

> Ensure people-centered, clean, and efficient governance



Pursue swift and fair administration of justice



"PAGBABAGO" INEQUALITY-REDUCING TRANSFORMATION



Expand economic opportunities



Increase access to economic opportunities



Advance technology adoption



"PATULOY NA PAG-UNLAD"

INCREASING GROWTH POTENTIAL

Stim ulate innovation



IMPLEMENT STRATEGICTRADE AND FISCAL POLICY, MAINTAIN MACROECONOMIC STABILITY, AND PROMOTE COMPETITION



Promote Philippine culture and awareness



Accelerate human capital dovolonment



Reduce vulnerability of individuals



Reach for demographic dividend



Ensure peace and security



Infrastructure development accelerated and operations sustained



Ensure safety and build resilience



Ensure ecological integrity, clean and healthy environment





INFRASTRUCTURE as ENABLING TOOL

Public Financial Management (PFM)

- automation of fiscal operations
- systems integration (budgeting, treasury, accounting)

Citizens and Stakeholder engagements

 technologies, applications and platforms for social interaction (e.g., Internet, social media)



Access to information

 citizen's access to information towards participatory governance

"Transparency

in government is essential to achieve a high-trust society"



Transparency Reforms Implemented in GPH



ELECTRONIC BUSINESS PERMITS AND LICENSING SYSTEM













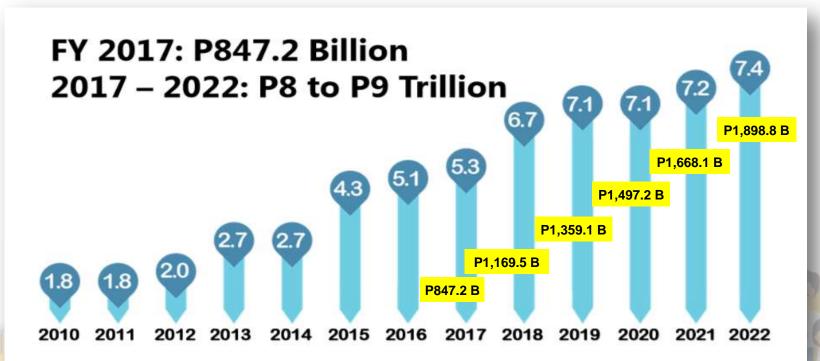
Improving public's access to information





Increase infrastructure spending

(as percentage of GDP)



INFRASTRUCTURE AS EVIDENCE













RAIL AND URBAN TRANSPORT

- 1. MRT-LRT Common Station
- 2. PNR North 2
- 3. PNR South Commuter Line
- 4. PNR Long Haul
- 5. Mindanao Rail Project (Phase 1)
- Metro Manila Bus Rapid Transit (BRT) – Line 1
- 7. Cebu BRT



AIR TRANSPORT

- 8. Clark International Airport New Terminal Building
- 9. Iloilo Airport
- 10. Bacolod Airport
- 11. New Bohol Airport
- 12. Laguindingan Airport
- 13. Davao Airport



ROADS and BRIDGES

- 14. Bonifacio Global City to Ortigas

 <u>Center Road Link</u>
- 15. Estrella-Pantaleon Bridge
- 16. Binondo-Intramuros Bridge
- 17. Panguil Bay Bridge



PORT

18. New Cebu International Container Port

IRRIGATION

- 19. Malitubog-Maridagao Irrigation Project, Phase II
- 20. Chico River Pump Irrigation Project

WATER SUPPLY

21. New Centennial Water Source – Kaliwa Dam Project

FLOOD MANAGEMENT

22. Cavite Industrial Area Flood Management Project



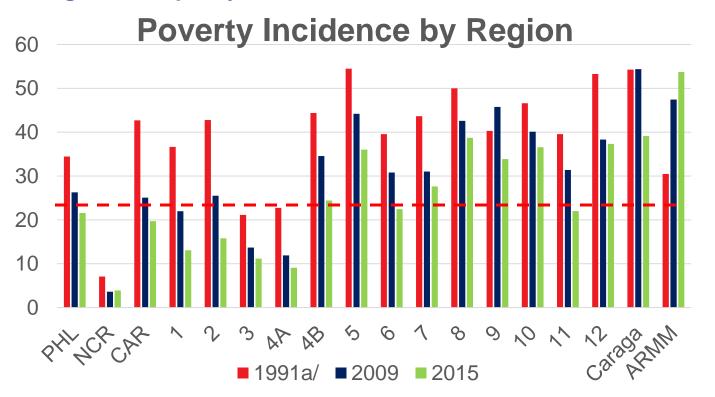
Gross Regional Domestic Product, 2012 to 2014 (at constant 2000 prices)





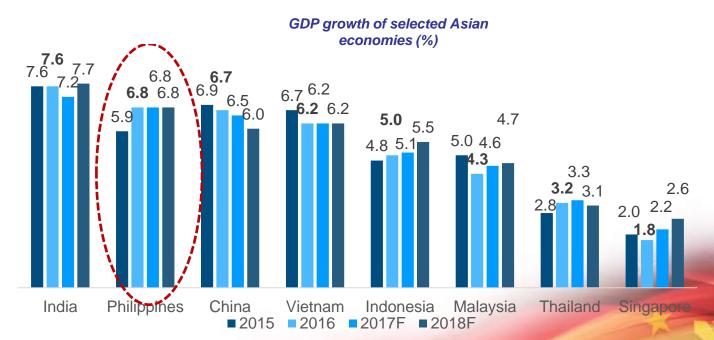
sminar, July 26-29, 2017, L' Fisher Hotel, Bacolod City ion for Government Budget Administration (PAGBA) Inc.

The reduction in poverty is fairly broad-based, even as regional disparity is still observed.



Near-term Outlook

The Philippines is expected to remain one of the fastest growing economies in Asia.





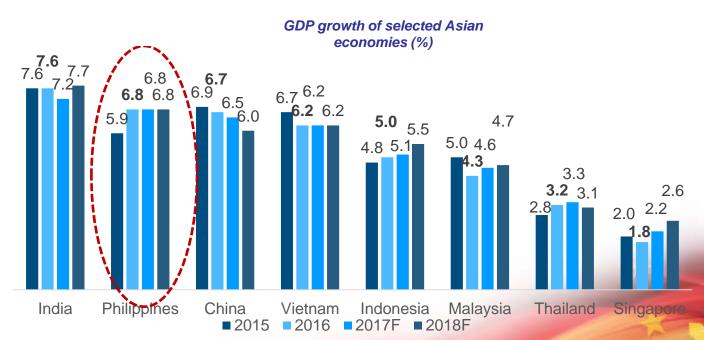
Source: IMF-WEO October 2016; Forecasts for the India, Philippines and China were sourced from January 2017 Update; Forecasts for Indone were sourced from its IMF Article IV Consultation 2016

GDP of Asian Countries for Q1 2017

Country	2017 Q1
Thailand	3.3
Hong Kong	4.3
Philippines	6.4
Republic of Korea	2.9
Malaysia	5.6
Singapore	2.7
Indonesia	5.0
China	6.9
Viet Nam	5.1
India	6.1
Japan (y-o-y)	1.6

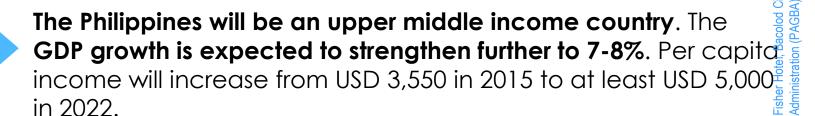
Near-term Outlook

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THE PHILIPPINES BY 2022





Overall poverty rate will decline from 21.6% to 14.0% in 2022 – equivalent to lifting about 6 million Filipinos out of poverty.

The unemployment rate will decline from the current 5.5% to 3-5%.

KEY TAKEAWAYS





Infrastructure can be a prime element, yet not a panacea, in developing an ecosystem of participative governance.

The process of building trust is continual and evolving process, but takes root from building trust in established institutions of government.

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